

# COVER SHEET

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S.E.C. Registration Number

G T C A P I T A L H O L D I N G S , I N C .

(Company's Full Name)

4 3 r d F L O O R , G T T O W E R I N T E R N A -  
T I O N A L A Y A L A A V E N U E C O R N E R H . V  
D E L A C O S T A S T R E E T M A K A T I C I T Y

(Business Address: No. Street City / Town Province)

Atty. Renee Lynn Miciano-Atienza

Contact Person

8 8 3 6 4 5 0 0

Company Telephone Number

1 2

Month

3 1

Day

Fiscal Year

SEC Form 17-C

Form Type

Second Wednesday of May

Regular Meeting

Certificate of Permit to Offer Securities for Sale (Order #092)

Secondary License type, if applicable

M S R D

Dept. Requiring this Doc.

Amended Articles Number/Section

Total amount of Borrowings

Total No. of Stockholders

Domestic

Foreign

To be Accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

Remarks = Pls. use black ink for scanning purposes.

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. March 7, 2023  
Date of Report (Date of earliest event reported)
2. SEC Identification Number CS200711792 3. BIR Tax Identification No. 006-806-867
4. GT Capital Holdings, Inc.  
Exact name of issuer as specified in its charter
5. Philippines  
Province, country or other jurisdiction of incorporation
6.  (SEC Use Only)  
Industry Classification Code
7. 43/F GT Tower International, 6813 Ayala Avenue corner H.V. Dela Costa Street, Makati 1227  
Address of principal office Postal Code
8. (632) 8836-4500  
Issuer's telephone number, including area code
9. N/A  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

| Title of Each Class                | Number of Shares of Stock Outstanding | Amount of Debt Outstanding |
|------------------------------------|---------------------------------------|----------------------------|
| Common Shares                      | 215,284,587                           | None                       |
| Corporate Retail Bonds             | -                                     | Php4 Billion               |
| Perpetual Preferred Shares (GTPPA) | 4,839,240                             | None                       |
| Perpetual Preferred Shares (GTPPB) | 7,160,760                             | None                       |

11. Indicate the item numbers reported herein:

Please see attached Notice of Briefing.

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## SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GT Capital Holdings, Inc.

Issuer

March 7, 2023

Date



RENEE LYNN MICIANO-ATIENZA

Vice President

Head, Legal and Compliance



07 March 2023

THE PHILIPPINE STOCK EXCHANGE, INC.  
6/F PSE Tower  
5<sup>th</sup> Avenue corner 28<sup>th</sup> Street  
Bonifacio Global City, Taguig City

Attention: Alexandra D. Tom Wong  
Officer-in-Charge, Disclosure Department

Subject: Notice of Full-Year 2022 Analyst and Investor Briefing on 24 March 2023

Dear Ladies and Gentlemen,

Please be advised that GT Capital Holdings, Inc. will conduct a briefing exclusively for analysts and institutional investors on its Full-Year 2022 Financial and Operating Results on Friday, 24 March 2023. The briefing will be held via the Zoom video conferencing platform at 2:30 p.m.

Interested analysts and investors should confirm their attendance via email to [IR@gtcapital.com.ph](mailto:IR@gtcapital.com.ph) by 4:00pm on Tuesday, 21 March 2023. Conference details shall be provided to confirmed guests.

Very truly yours,

A handwritten signature in black ink, appearing to read 'Jose B. Crisol, Jr.'.

JOSE B. CRISOL, JR.  
Senior Vice President  
Head of Investor Relations, Strategic Planning, and Corporate Communication

Cc:  
Director Vicente Graciano P. Felizmenio, Jr.  
Markets and Securities Regulation Department  
Securities and Exchange Commission  
17/F. SEC Headquarters  
7907, Makati Avenue, Salcedo Village  
Brgy. Bel-Air, Makati City 1209

Atty. Marie Rose M. Magallen-Lirio  
Head, Issuer Compliance and Disclosure Department Philippine Dealing and Exchange Corp.